



**KEY ALLIANCE GROUP BERHAD**  
Registration No.: 200301007533 (609953-K)  
(Incorporated in Malaysia)  
FIRST QUARTER ENDED 30 JUNE 2025

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME**

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	2025	2024		2025	2024	
	CURRENT	PRECEDING YEAR		CURRENT YEAR	PRECEDING YEAR	
	QUARTER	CORRESPONDING	Changes	TO DATE	CORRESPONDING	Changes
		QUARTER			PERIOD	
	30/06/2025	30/06/2024	%	30/06/2025	30/06/2024	%
	RM'000	RM'000		RM'000	RM'000	
REVENUE	1,948	2,288	-15%	1,948	2,288	-15%
Operating expenses	(3,301)	(3,399)	-3%	(3,301)	(3,399)	-3%
Other income	1,159	225	415%	1,159	225	415%
Interest income	15	18	-17%	15	18	-17%
Interest expense	(51)	128	-140%	(51)	128	-140%
Fair value adjustment on other investment	(6,534)	(3,364)	94%	(6,534)	(3,364)	94%
Share of associate result	389	-	#DIV/0!	389	-	#DIV/0!
<b>Loss before tax</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>
Taxation	-	-	-	-	-	-
<b>Loss after taxation</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>
<b>Loss attributable to:</b>						
Equity holders of the company	(8,416)	(6,252)	35%	(8,416)	(6,252)	35%
Non-controlling interest	93	(140)	-166%	93	(140)	-166%
<b>Loss after taxation</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>	<b>(8,323)</b>	<b>(6,392)</b>	<b>30%</b>
Weighted average number of shares in issue ('000)	122,602	3,678,221		122,602	3,678,221	
Loss per share (sen) - basic	(6.86)	(0.17)		(6.86)	(0.17)	

The Unaudited Condensed Consolidated Statement of Profit and Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2025 and the accompanying explanatory notes attached to this interim financial statements.



**KEY ALLIANCE GROUP BERHAD**  
Registration No.: 200301007533 (609953-K)  
(Incorporated in Malaysia)  
FIRST QUARTER ENDED 30 JUNE 2025

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>AS AT END OF CURRENT QUARTER 30/6/2025 (Unaudited) RM'000</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31/3/2025 (Audited) RM'000</b>
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, Plant and Equipment	30,698	31,574
Right of use assets	1,687	1,778
Investment properties	25,955	25,955
Development Expenditure	7,000	7,000
Investment in Associate	11,541	11,152
Other investment	13,696	20,230
	<b>90,577</b>	<b>97,689</b>
<b>Current Assets</b>		
Inventories	-	-
Trade and other receivables	5,817	7,889
Tax recoverable	190	189
Fixed deposits with licensed banks	2,884	2,879
Cash and bank balances	1,368	1,698
	<b>10,259</b>	<b>12,655</b>
<b>TOTAL ASSETS</b>	<b>100,836</b>	<b>110,344</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and Reserves</b>		
Issued capital	97,399	193,399
Accumulated loss	(17,779)	(105,363)
	<b>79,620</b>	<b>88,036</b>
Non-controlling interest	(5,141)	(5,234)
<b>Total Equity</b>	<b>74,479</b>	<b>82,802</b>
<b>Non-current Liabilities</b>		
Deferred tax liabilities	597	597
Contract liabilities	-	207
Lease liabilities	1,472	1,533
	<b>2,069</b>	<b>2,337</b>
<b>Current Liabilities</b>		
Trade and other payables	20,914	21,578
Bank overdrafts	1,983	1,993
Contract liabilities	1,090	1,094
Lease Liabilities	301	540
	<b>24,288</b>	<b>25,205</b>
<b>Total Liabilities</b>	<b>26,357</b>	<b>27,542</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>100,836</b>	<b>110,344</b>
Net assets per share attributable to ordinary equity holders of the parent (RM)	0.0216	0.0239

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2025 and the accompanying explanatory notes attached to this interim financial statements.



**KEY ALLIANCE GROUP BERHAD (609953-K)**

Registration No.: 200301007533 (609953-K)

(Incorporated in Malaysia)

FIRST QUARTER ENDED 30 JUNE 2025

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	<b>Issued Capital</b>	<b>Warrant Reserve</b>	<b>Accumulated Loss</b>	<b>Non - Controlling Interest</b>	<b>Total</b>
	RM'000	RM'000	RM'000	RM'000	RM'000
<b>Balance as of 1 April 2025</b>	193,399	-	(105,363)	(5,234)	82,802
Total comprehensive loss for the period	-	-	(8,416)	93	(8,323)
Share capital reduction	(96,000)	-	96,000	-	-
<b>Balance as of 30 June 2025</b>	<u>97,399</u>	<u>-</u>	<u>(17,779)</u>	<u>(5,141)</u>	<u>74,479</u>

	<b>Issued Capital</b>	<b>Warrant Reserve</b>	<b>Accumulated Loss</b>	<b>Non - Controlling Interest</b>	<b>Total</b>
	RM'000	RM'000	RM'000	RM'000	RM'000
<b>Balance as of 1 April 2024</b>	193,399	-	(91,190)	(4,115)	98,094
Total comprehensive loss for the period	-	-	(6,252)	(140)	(6,392)
Arising from increase of stakes in subsidiary	-	-	-	23	23
<b>Balance as of 30 June 2024</b>	<u>193,399</u>	<u>-</u>	<u>(97,442)</u>	<u>(4,232)</u>	<u>91,725</u>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2025 and the accompanying explanatory notes attached to this interim financial statements.



**KEY ALLIANCE GROUP BERHAD**  
Registration No.: 200301007533 (609953-K)  
(Incorporated in Malaysia)  
FIRST QUARTER ENDED 30 JUNE 2025

<b>UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW</b>		
	<b>3-MONTHS ENDED 30/06/2025 (Unaudited) RM'000</b>	<b>12-MONTHS ENDED 31/03/2025 (Audited) RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Loss before tax	(8,323)	(14,356)
Adjustment for:		
Non-cash items	102,388	8,461
Non-operating items	113	433
<b>Operating loss before working capital changes</b>	<b>94,178</b>	<b>(5,462)</b>
Net changes in current assets	2,802	(2,269)
Net changes in current liabilities	(875)	4,883
<b>Cash generated from operations</b>	<b>96,105</b>	<b>(2,848)</b>
Interest received	15	63
Interest paid	(129)	-
Net tax (paid)/received	(1)	(164)
<b>Net cash generated from operating activities</b>	<b>95,990</b>	<b>(2,949)</b>
<b>CASH FLOWS FOR INVESTING ACTIVITIES</b>		
Investment in other investment	-	(2)
Withdrawal / (Pledged) of fixed deposit	(3)	1,896
Proceeds from disposal of plant and equipment	-	20
Proceeds from disposal of right of use assets	-	152
Proceeds from disposal of other financial assets	-	202
Proceeds from disposal of subsidiary	-	(207)
Purchase of intangible assets	-	(1,000)
Purchase of property, plant and equipment	(7)	(150)
Interest income	-	2
<b>Net cash used in investing activities</b>	<b>(10)</b>	<b>913</b>
<b>CASH FLOWS FOR FINANCING ACTIVITIES</b>		
Repayment of lease liabilities	(300)	(455)
Interest paid	-	(207)
Capital reduction	(96,000)	
<b>Net cash used in financing activities</b>	<b>(96,300)</b>	<b>(662)</b>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(320)</b>	<b>(2,698)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR</b>	<b>(295)</b>	<b>2,403</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE YEAR</b>	<b>(615)</b>	<b>(295)</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE OF:</b>		
Fixed deposits with licensed bank	2,842	2,879
Cash and bank balances	1,368	1,698
Bank overdrafts	(1,983)	(1,993)
	2,227	2,584
Less : Fixed deposits pledged	(2,842)	(2,879)
	<b>(615)</b>	<b>(295)</b>

The unaudited Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the financial year ended 31 March 2025 and the accompanying explanatory notes attached to this interim financial statements.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## **Notes to the Interim Financial Report**

For the fourth quarter ended 30 June 2025

---

### **A. EXPLANATORY NOTES**

#### **A1. Basis of Preparation**

The condensed consolidated interim financial statements are unaudited and have been prepared in accordance with the Malaysia Financial Reporting Standards (“MFRSs”) 134 – *Interim Financial Reporting* and Rule 9.22 of the ACE Marketing Listing Requirements (“AMLR”) of Bursa Malaysia Securities Berhad (“Bursa Securities”).

The interim financial statements should be read in conjunction with the Group’s audited financial statements for the financial year ended 31 March 2025.

The significant accounting policies adopted by the Group are consistent with those adopted in the audited financial statements for the financial year ended 31 March 2025.

The explanatory notes provide an explanation of events and transactions that are significant for an understanding of the changes in the financial position and performance of the Group since the year ended 31 March 2025.

#### **A2. Auditors’ Report**

The auditors’ report for the Group’s annual financial statements for the financial year ended 31 March 2025 was not subject to any qualification.

#### **A3. Seasonal or Cyclical Factors**

The Group does not experience any significant seasonal or cyclical sales cycle. However, there may be fluctuations between the quarters due to the nature of the Group’s integration businesses which are secured on a project by project basis.

#### **A4. Unusual Items**

During the financial quarter under review, there were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group.

#### **A5. Material Changes in Estimates**

There were no changes in the estimate of amounts reported in the prior quarter or financial year which have material effect on the current quarter results.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

### A6. Changes in Debts and Equity Securities

There were no issuance and repayment of debt and equity securities, share buy-backs, share cancellation, shares held as treasury shares and resale of treasury shares during the current quarter under review.

### A7. Dividend

No dividend has been declared or paid during the current financial year-to-date under review.

### A8. Segmental Reporting

The Group's business is wholly conducted in Malaysia and therefore there's no geographical segment. The Group's reportable segments were identified as follows:

- Cloud and IT Services – Provision of cloud and disaster recovery services
- Trading of Kitchen Appliances, IT and office automation and medical equipment– Provision of distributing and reselling of kitchen appliances, IT-related product and office automation and services

Other non-reportable comprise operations related to investment holding and other services.

Business Segments	Cloud and IT Services RM'000	Trading RM'000	Construction and renovation RM'000	Others RM'000	Elimination RM'000	Group RM'000
Current quarter ended 30 June 2025						
Revenue	1,608	377	-	45	(82)	1,948
Segment results	(1,751)	(155)	-	(6,886)	152	(8,640)
Interest expenses						(51)
Interest income						15
Share associate of result						389
Loss before tax						(8,287)
Taxation						0
Loss after tax						(8,287)
Segment assets	34,440	22,034	-	87,647	(43,286)	100,835



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

### A8. Segmental Reporting (Cont'd)

Business Segments	Cloud and IT Services RM'000	Trading RM'000	Construction and renovation RM'000	Others RM'000	Elimination RM'000	Group RM'000
Current quarter ended 30 June 2024						
Revenue	1,531	796	23	81	(143)	2,288
Segment results	(1,424)	(379)	(403)	(4,172)	96	(6,282)
Interest expenses						(128)
Interest income						18
Share associate of result						-
Loss before tax						(6,392)
Taxation						-
Loss after tax						(6,392)
Segment assets	40,130	22,695	12,384	110,781	(60,774)	125,216

### A9. Valuation of Property, Plant and Equipment

The valuation of property, plant and equipment were brought forward without any amendments from the preceding annual financial statements.

### A10. Subsequent Events

There were no material events subsequent to the end of the current quarter that have not been reflected in the financial statement for this current financial quarter under review.

### A11. Changes in the Composition of the Group

There were no material changes to the composition of the Group for the current quarter under review.

### A12. Changes in Contingent Assets and Contingent Liabilities

There was no material contingent assets or contingent liabilities for the current quarter under review.

### A13. Capital Commitments

There were no material capital commitments for the purchase of property, plant and equipment incurred or known to be incurred for in the current quarter under review.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

**Notes to the Interim Financial Report**

For the fourth quarter ended 30 June 2025

---

**B. ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA SECURITIES BERHAD'S LISTING REQUIREMENTS**

**B1. Review of Performance**

The Group recorded revenue of RM1.95 million, 14.86% lower than RM2.29 million recorded in the corresponding quarter last year. This is due to the lower revenue contributed by all the segments.

The Group recorded a net loss after taxation of RM8.32 million as compared to last year's corresponding quarter's loss after taxation of RM7.75 million. This is mainly due to the decrease in revenue.

The performance of the respective business segments for the quarter ended 30 June 2026 as compared to the last year corresponding quarter is analysed as follows:-

*1) Cloud and IT Services*

The cloud and IT services segment recorded revenue of RM1.61 million for the current financial quarter ended 30 June 2025 compared to RM1.53 million recorded in the last year corresponding quarter. The cloud and IT services segment recorded loss before taxation of RM1.82 million compared to loss before taxation of RM1.47 million in the last year corresponding quarter.

*2) Trading*

The trading segment recorded revenue of RM0.38 million for the current financial quarter ended 30 June 2025 compared to RM0.80 million in the last year corresponding quarter. The trading segment recorded loss before taxation of RM0.17 million as compared to loss before taxation of RM0.40 million in the last year corresponding quarter.





**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## **Notes to the Interim Financial Report**

For the fourth quarter ended 30 June 2025

---

### **B2. Future Prospect**

The Board is of the view that more companies and enterprises recognising the critical importance of cloud technologies. Looking ahead, the Group plans to strategically focus its resources on the Cloud and IT segment to fully leverage the growing demand for digitization. As industries continue to undergo digital transformation, the Group is well-positioned to capture significant portion of the expanding market for cloud-based solutions. In addition to driving growth through its cloud offerings, the Group remains committed to actively monitoring market trends. This vigilance allows the Group to adapt its strategies in response to changing conditions, minimizing risks such as shift in client needs while simultaneously identifying and capitalising on emerging opportunities.

In the past three years, the Group was faced with some challenging periods, brought on by Covid-19. The unprecedented fallout of this pandemic caused the Group to attempt to pivot to numerous industries in E-Commerce, Medical Trading and Consumer goods trading.

As the economy streamlines and consolidates, market behavioural patterns have emerged that the Group has reacted by restructuring and reorganising its focus.

The current AI focus in the world will see continuous drive in IT services, cloud platforms usage and data center services.

The Group's challenge now is to ensure it remains at the forefront of technology adoption.

### **B3. Changes in Profit/Loss before Taxation against Immediate Preceding Quarter**

For the current quarter under review, the Group's revenue was RM1.95 million which is lower by RM0.30 million as compared to immediate preceding quarter revenue of RM2.25 million.

The current quarter recorded loss after tax of RM8.32 million as compared to the loss after tax of RM0.77 million for the immediate preceding quarter. This is in line with the decrease in revenue and the fair value loss on other investments during the quarter amounting to 6.54 million as compared to fair value gain on other investments amounting to RM0.97 million in the immediate preceding quarter.

The performance of the respective business segments for the quarter ended 30 June 2025 as compared to the immediate preceding corresponding quarter is analysed as follows:-

#### *1) Cloud Services*

The cloud services recorded revenue of RM1.61 million during the current financial quarter ended 30 June 2025 as compared to the RM1.82 million in the immediate preceding corresponding quarter. This segment recorded a loss after taxation of RM1.53 million in the current quarter under review as compared to immediate preceding corresponding quarter loss after taxation of RM1.53 million.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

---

### **B3. Changes in Profit/Loss before Taxation against Immediate Preceding Quarter (Cont'd)**

#### *2) Trading*

The trading segment recorded revenue of RM0.38 million in the current financial quarter ended 30 June 2025 as compared to immediate preceding corresponding quarter revenue of RM0.63 million. This segment recorded a loss after taxation of RM0.17 million in the current quarter under review as compared to immediate preceding corresponding quarter loss after taxation of RM0.14 million.

### **B4. Profit Forecast**

- (a) No profit forecast was announced hence there was no comparison made with the actual results.
- (b) There is no shortfall in profit guarantee as the Group did not provide any profit guarantee.

### **B5. Taxation**

	<b>3-months ended 30/06/2025</b>	<b>12-months ended 31/03/2025</b>
	<b>RM'000</b>	<b>Audited RM'000</b>
<b>Income tax</b>		
- Current year provision	-	-
- Under provision in previous year	-	-
Deferred taxation	-	(100)
Total	-	(100)

Income tax is calculated at the Malaysian statutory tax rate of 24% (2025:24%) of the estimated assessable profit for the year.

### **B6. Profit on sale of Unquoted Investments and/or Properties**

There was no disposal of unquoted investments and/or properties for the current quarter and financial year-to-date under review.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## **Notes to the Interim Financial Report**

For the fourth quarter ended 30 June 2025

### **B7. Purchase and Disposal of Quoted Securities**

(a) The details of the investment in quoted shares as at 30 June 2026 are as below:

	<b>As at 30 June 2025</b>
	<b>RM'000</b>
At cost	71,333
At book value	13,696

### **B8. Corporate Proposals**

There was no corporate proposal announced for the quarter under review.

### **B9. Group Borrowings**

<b>As at 30 June 2025</b>	<b>Short-term RM'000</b>	<b>Long-term RM'000</b>	<b>Total RM'000</b>
<b>Secured</b>			
Other lease liabilities	301	1,472	1,773
Bank overdraft	1,983	-	1,983
<b>Total</b>	<b>2,284</b>	<b>1,472</b>	<b>3,756</b>
<b>As at 31 March 2025</b>	<b>Short-term RM'000</b>	<b>Long-term RM'000</b>	<b>Total RM'000</b>
<b>Secured</b>			
Other lease liabilities	540	1,533	2,073
Bank overdraft	1,993	-	1,993
<b>Total</b>	<b>2,533</b>	<b>1,533</b>	<b>4,066</b>

### **B10. Off Balance Sheet Financial Instruments**

The Group does not have any off-balance sheet financial instruments as at the date of this quarterly report.

### **B11. Material Litigation**

There was no material litigation pending as at the date of this report.



**KEY ALLIANCE GROUP BERHAD**  
**Registration No.: 200301007533 (609953-K)**  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

### B12. Dividend

No dividend has been declared or paid during the current quarter and the financial year-to-date under review.

### B13. Loss Before Tax

Loss for the period is arrived after charging/(crediting) the following:

	Quarter Ended		Cumulative Year-To-Date Ended	
	30/06/2025 RM'000	30/06/2024 RM'000	30/06/2025 RM'000	30/06/2024 RM'000
Depreciation & amortization	121	370	121	370
Fair value adjustment on other investment / quoted shares	6,534	3,364	6,534	3,364
Interest expenses	51	128	51	128
Allowance/(Reversal) for expected credit losses and impairment losses of trade and other receivables	124	8	124	8
(Reversal)/Allowance for impairment loss on inventories	-	(17)	-	(17)
Bad debts written back	-	(2)	-	(2)
Interest income	(15)	(18)	(15)	(18)
Rental income	(144)	-	(144)	-
Dividend received	(1,000)	-	(1,000)	-



**KEY ALLIANCE GROUP BERHAD** (*Company No. 609953-K*)  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

### B14. Status of utilisation of proceeds

#### *Rights issue*

On 20 November 2020, the Rights Issue with Warrants has been completed with the listing of Rights Shares and Warrants on the ACE Market of Bursa Malaysia Securities Berhad. As at 30 June 2025, the status of the utilisation of the proceeds raised is as follow:

Purpose	Proposed Utilisation RM'000	Variation RM'000	Revised Utilisation of Proceeds RM'000	Revised Actual Utilisation RM'000	Intended Timeframe for Utilisation
Business expansion					
- <i>Purchase of Covid-19 RT PCR Test Kit, and other in vitro diagnostic devices and/or medical equipment/devices</i>	28,995	1,388	30,383	(30,383)	Within 12 months from completion
- <i>Staff related costs</i>	1,000	-	1,000	(722)	Within 12 months from completion
- <i>Marketing &amp; Advertising costs</i>	5,000	(2,400)	2,600	(286)	Within 12 months from completion
Repayment of bank borrowings	9,600	-	9,600	(9,600)	Within 6 months from completion
Working capital	3,810	1,012	4,822	(4,822)	Within 12 months from completion
Estimated expenses for the Corporate Exercises	700	-	700	(700)	Upon completion



**KEY ALLIANCE GROUP BERHAD (Company No. 609953-K)**  
(Incorporated in Malaysia)

## Notes to the Interim Financial Report

For the fourth quarter ended 30 June 2025

### B14. Status of utilisation of proceeds (Cont'd)

#### *Private Placement I*

On 23 December 2021, the Private Placement I has been completed with the listing of 510,861,906 placement shares on the ACE Market of Bursa Malaysia Securites Berhad. As at 30 June 2025, the status of the utilisation of the proceeds raised is as follow:

Purpose	Proposed Utilisation RM'000	Actual Utilisation RM'000	Intended Timeframe for Utilisation
Development of an electronic-commerce marketplace/platform for medical equipment, devices and related products	6,787	(5,150)	Within 12 months from completion
Estimated expenses	<u>110</u>	<u>(92)</u>	Upon completion

#### *Private Placement II*

On 13 April 2022, the Private Placement II has been completed with the listing of 613,000,000 placement shares on the ACE Market of Bursa Malaysia Securites Berhad. As at 30 June 2025, the status of the utilisation of the proceeds raised is as follow:

Purpose	Proposed Utilisation RM'000	Actual Utilisation RM'000	Intended Timeframe for Utilisation
Data centre maintenance and upgrade	2,070	(2,070)	Within 12 months from completion
Software development / expansion for agricultural cloud-based business	1,274	(839)	Within 12 months from completion
Working capital	1,589	(1,402)	Within 18 months from completion
Estimated expenses in relation to the proposals	<u>400</u>	<u>(400)</u>	Upon completion



**KEY ALLIANCE GROUP BERHAD** (*Company No. 609953-K*)  
(Incorporated in Malaysia)

## **Notes to the Interim Financial Report**

For the fourth quarter ended 30 June 2025

---

### **B15. Earnings per Share**

#### **Basic**

The earnings per share for the current quarter and cumulative quarter year-to-date are computed as follows:

	<b>Quarter Ended</b>		<b>Year-To-Date Ended</b>	
	<b>30/06/2025</b>	<b>30/06/2024</b>	<b>30/06/2025</b>	<b>30/06/2024</b>
Net loss for the period attributable to ordinary equity holders of the Company (RM'000)	(245)	(6,252)	(14,745)	(6,252)
Weighted average number of ordinary shares in issue ('000)	122,602	3,678,221	122,602	3,678,221
(Loss)/Profit per share (sen)	(6.86)	(0.17)	(6.86)	(0.17)